## What documents and information do I need to report a deceased estate? Which documents should I keep with my will?

The following information or documents should be taken along when you see your attorney to report a deceased estate:

- 1. Identity document;
- 2. Marriage certificate;
- 3. Title deeds of fixed properties;
- 4. Certificates in respect of timeshare;
- 5. Bank account numbers;
- 6. Important contracts such as rental contracts, financing contracts, policy contracts, buy and sell agreements and partner contracts;
- 7. Share certificates, unit trust statements and other investments;
- 8. Inter vivos trust deeds and letters of appointment;
- 9. Firearm licenses;
- 10. Financial statements;
- 11. Motor vehicle registration certificates;
- 12. Proof of any debt owed to you;
- 13. Short-term insurance details or details of broker;
- 14. Receipts for items in safe storage at banks;
- 15. Divorce order and divorce settlement agreement.

You can complete a will instruction sheet here: <u>Testament Instruksievel</u> / <u>Will</u> Instruction Sheet